IPv6 TF-SC

Crossing The Chasm



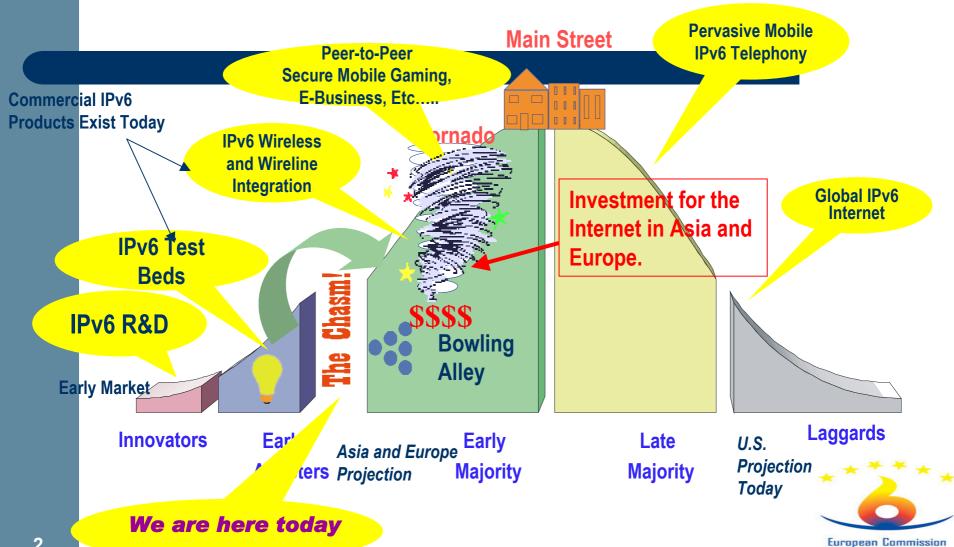




October 1st, 2003 Milan



IPv6 Task Force





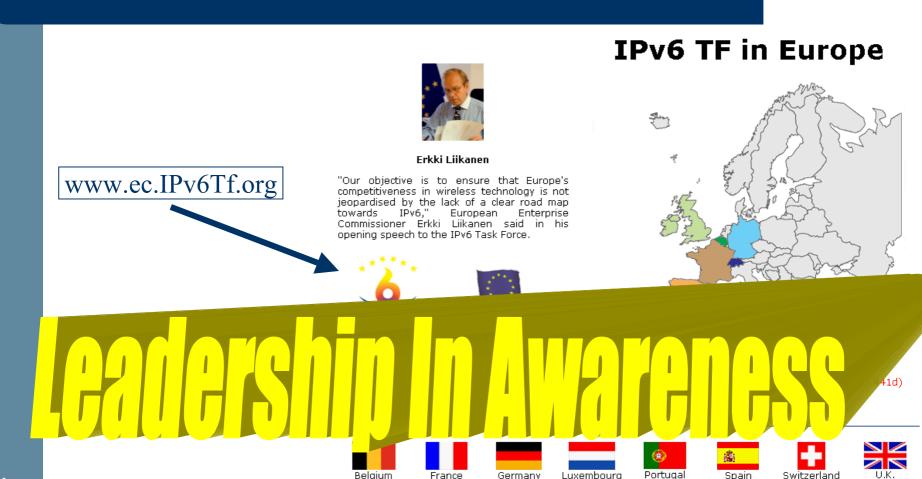
- EU ------ 165 M€ (90ME EC)
- Japan----- 100 M\$
- Korea
 ------ 140 M\$

Caldrill II idstall Host Are Our Most

European Commission
IPv6 Task Force



The European IPv6 Task Force A Key & Instrumental Model





SWISS

IPv6 Task Force

The National IPv6 Task Forces



-VO FORUE

Congratulations ! You're using IPv6 ! Your address is 2001:800:40:2a44:220:e0ff:fe6b:441d.

leadership in the promotion of IPv6. Indeed

Forum Award promotes - connecting the w

Private Area



IPv6 TF Around The World



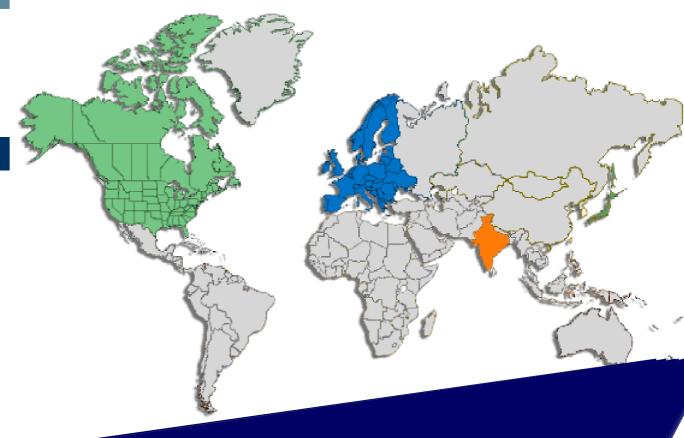
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CACCES DISTRICTION OF LANGE LEGISLAND COMMISSION



Non-Stop Education – 12 Summits

- Belgian Global IPv6 SUMMIT
- Second Russian Global IPv6 Summit
- Kuala Lumpur IPv6 Summit 2003
- US Global IPv6 SUMMIT
- Tokyo Global IPv6 SUMMIT
- Australia IPv6 Conference
- BANGALOPE

eadership in Education

- Global IPv^a
- US Global





IPv6 Ready Logo Initiative

 To avoid confusion in the mind of customers, a unique logo programme has been defined.

 The IPv6 logo will give confidence to users that IPv6 is





Apps Promotion Activities



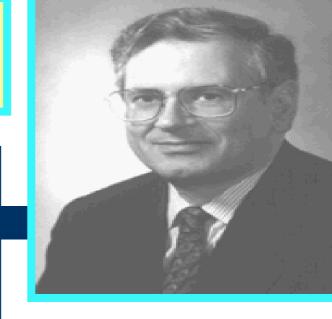






Bob Kahn

Conclusions at US IPv6 Summit Washington Oct 2000



IPv6 is under hyped (for what it really will do)

- Industry cannot make it happen
 - DOD must return to leadership

Bob Metcalfe's Quote

- Ethernet & TCP/IP invented in Palo Alto in 1973
- CSMA/CD LAN Ethernet at Xerox Parc
- TCP/IP WAN Internet at Stanford.
- Ethernet has evolved
 - from 2.94Mbps over shared coaxial cable, to 100Mbps over switched twisted pairs
 - to 100Gbps over fiber
 - to 11Mbps over



Quote - June 12, 2003 for IPv6 Summit in San Diego



Taking Down Barriers But Causing New Ones

- Infrastructure Investments
- 3G Disaster (Most visible IPv6 App)
- ISP ROI (Tough to demonstrate)
- No Visible & Clear Cut IPv6 Apps
- Showstoppers: CEO CTO
- Industrudt

Lack of A Big



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France Telecom

Releasing The Hand Brakes! Causing Some ISPs To Launch IPv6 Service

Japan → → → 50% (NTT Com)

- EU
- Korea
- Taiwan
- China

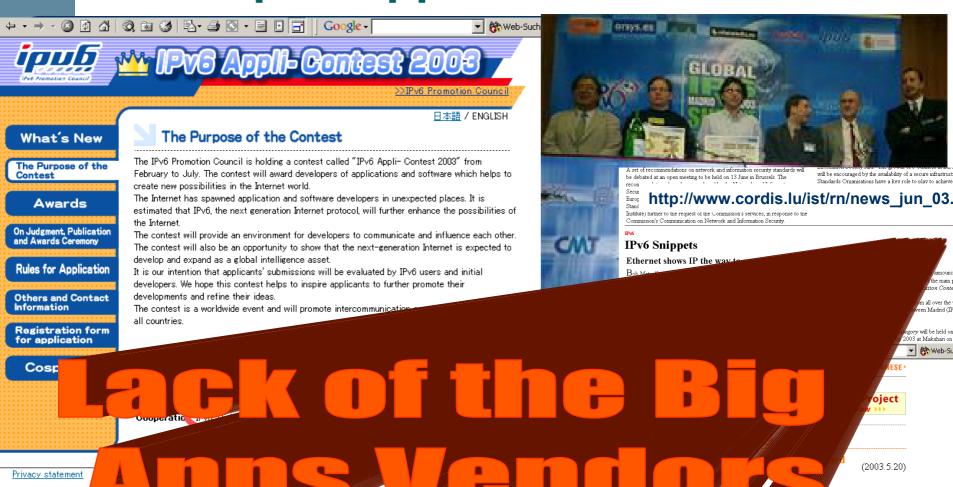
Prime Resource

Into Board

European Commission



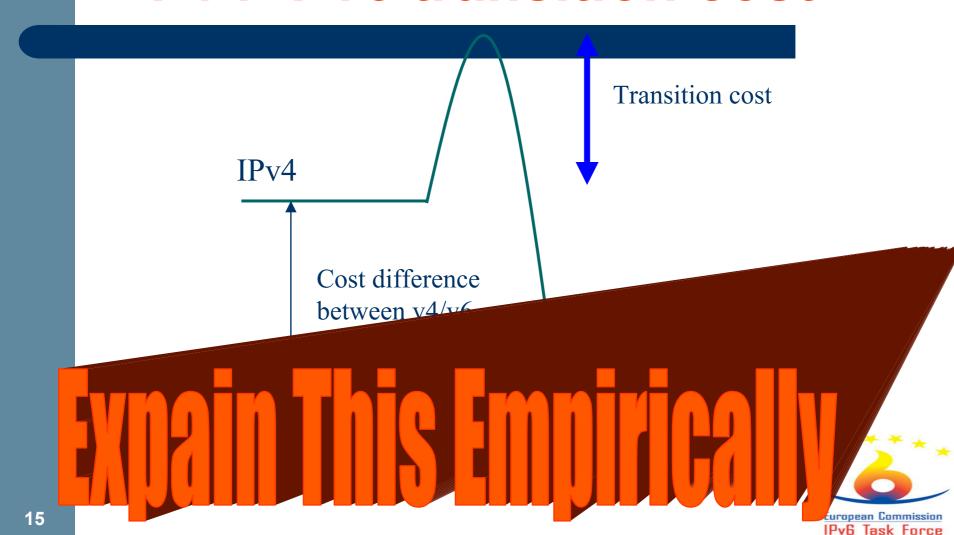
The Japan Appli-Contest Initiative



http://www.vope.jp



Showstopper IPv4-IPv6 transition cost





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Cost Comparison

Cost for keeping IPv4

IPv4

- More shortage of address
 - -> no more allocation possible at a certain point in the future
- R&D costs for NAT and related technologies
- Potential cost increase by preventing
 P2P architecture

Need A project

Japan IPv6 Benchmarking Summary Europe

		Products	Expected Merits	Key Players
7	Sufficient Addresses = Everything on IPv6	Home appliance	More Function, Upgradable from net	SONY, Panasonic, Toshiba, Hitachi, etc.
		Camera, Sensors	Remote monitoring and operation	Fujisawa, Gifu, Sanyo, etc.
7		ITS Medical, etc.	New information generated	Taxi company, etc.
~	Security (IPSec)	IPSec VPN	P2P Security, Fine grained Security, Dynamic VPN	NTTCom
	P2P (No NAT)	Collaboration (Video conf, etc.), Server-less groupware	Light-weighted, Simple and low-cost design & operation	Yokogawa, NTTCom
\	Multicast	Contents Delivery	Ffficient	
	Madeira		_	

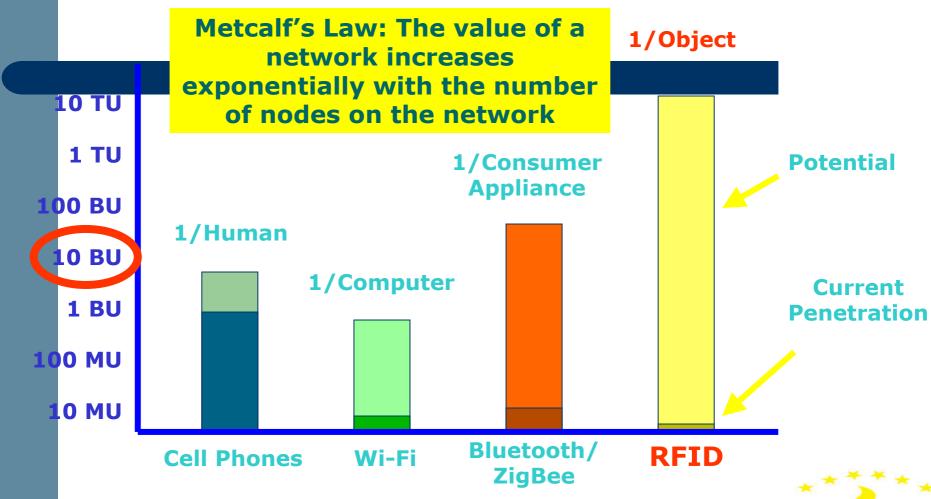
Moeuropean Industry Leageship

mg the Tornad **IPv4** Internet **IPv6 Internet** 10 Killer Apps as big as the Web **ITS** WEB/ **Email VoIP Deployment** Rate ait For Killer Apps! ise Them To Happen 18 European Commission

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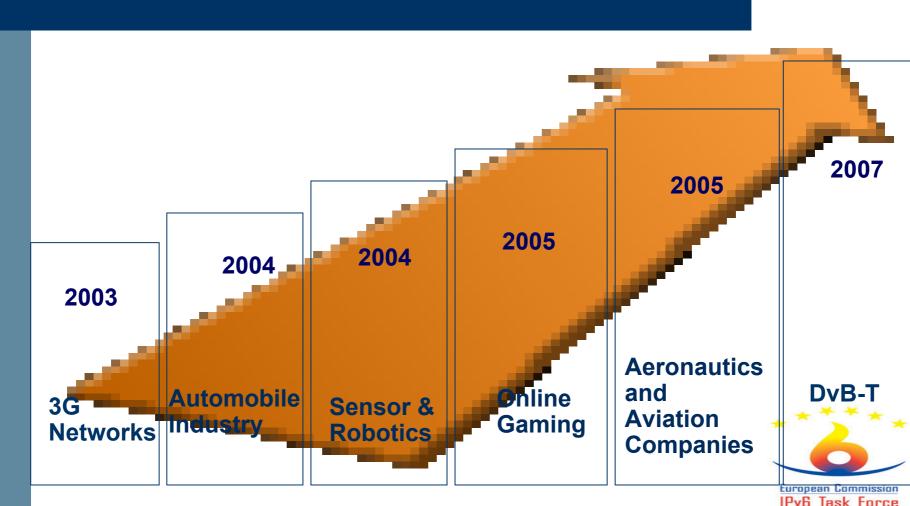
Conservative at 100 Billion/Year?



Source: Deloitte & Touche, .. Gilder / Forbes Telecosm Conference 2003



Major Industry Sectors



Grossing The Chasm



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Prelim Recommendations:

- Work on Strategic Objectives Policy,
 National TF Roadmaps, Int'l Coop
- IPv6 strategic for eEurope 2005 (enabler of broadband and security,..)
- IPv6 a vehicle for Ambient Intelligence and RF-ID.
- Continue the The

Harness the Next Tough Steps
To Cross the Chasm!